

Hello to all

Yes, it has been some time since my last update.(Feb 2009).

I am happy to report this delay has been due to a very busy period in the equity market and making strong gains on invested capital for my clients is continuing to keep me very busy.

I said in my last update, to stay nimble and take profits (trade the volatility), I am maintaining the same in this update.

What a rally so far.....

I remember years ago we would say amongst brokers, Quote: **Don` t fight the FED... end quote.**

It would appear to me now a more current statement in the same mind set would be something like.

Don` t fight synchronized global central bank stimulus or perhaps, **Don` t fight quantative easing?**

It is most likely a blend of both.

However, I believe the old and possible new statements will have the same positive effects on equity markets and I see this now continuing until the end of 2009.

Beyond that....well....more we hope for, but lets` keep the finger on the pulse.

The market has some momentum now, better risk appetite and higher volumes, it will not be a straight line, (it rarely is), but the upward trend should remain.

I was negative on property in my last update.....I maintain that, I still feel more possible downside.

I do however like some of the REIT`s on the ASX, they present good value after major restructuring and revaluations at these price levels.

Now,.... back to work for me.....

Talk to you soon.

Kind regards

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